

## List of Constituents for the MSCI Provisional Pakistan Indexes

Projections by www.scstrade.com



Pro forma data (calculation date April 19, 2016, as of date June 1, 2016)

Monday, March 27, 2017

Security Name	Number of Shares	Foreign Inclusion Factor	Company Full Mkt Cap	Index Family	FY16 EPS	FY17E EPS	FY16 DPS	FY17E DPS	52 week high	52 week low	Market price	FY16 PE	FY17E PE	FY16 Divi yield	FY17E Divi yield
OIL & GAS DEVELOPMENT	4,300,928,400	0.15	5,909	Large Cap	13.2	14.2	5	7	172.00	113.25	143.98	10.9	10.1	3%	5%
LUCKY CEMENT	323,375,000	0.55	2,746	Mid Cap	41.2	49.1	10	12	910.00	526.99	890.00	21.6	18.1	1%	1%
HUB-POWER CO	1,157,154,387	0.4	1,485	Mid Cap	10.6	9	11	8	145.99	103.02	134.45	12.7	14.9	8%	6%
PAKISTAN STATE OIL CO	271,686,636	0.5	1,124	Mid Cap	37.8	48.0	12.5	15	493.50	345.00	433.50	11.5	9.0	3%	3%
INDUS MOTOR COMPANY	78,600,000	0.2	1,200	Small Cap	152.6	172	100	120	1,860.05	884.75	1,599.99	10.5	9.3	6%	8%
KOT ADDU POWER COMPANY	880,253,228	0.3	671	Small Cap	10.3	10.0	9	9	93.00	72.31	79.90	7.7	8.0	11%	11%
PAKISTAN OILFIELDS	236,545,920	0.3	1,077	Small Cap	30.6	45	35	40	570.00	255.05	477.00	15.6	10.6	7%	8%
FAUJI CEMENT CO	1,379,815,000	0.5	566	Small Cap	4.2	3.1	2.75	1	49.20	32.25	43.00	10.2	13.8	6%	2%
SEARLE PAKISTAN	139,937,600	0.45	879	Small Cap	14.9	20	5	6	761.00	412.00	657.99	44.2	32.9	1%	1%
MAPLE LEAF CEMENT	527,733,926	0.45	627	Small Cap	9.3	11.7	4	4	139.90	86.15	124.60	13.5	10.6	3%	3%
KOHAT CEMENT	154,508,690	0.2	397	Small Cap	28.5	35.5	6	20	311.00	227.00	269.00	9.4	7.6	2%	7%
ATTOCK PETROLEUM	82,944,000	0.2	512	Small Cap	46.2	78.0	40	50	764.95	404.40	646.40	14.0	8.3	6%	8%
NISHAT MILLS	351,599,848	0.45	583	Small Cap	14.0	12.5	5	4	189.90	94.40	173.68	12.4	13.9	3%	2%
MILLAT TRACTORS	44,292,544	0.35	511	Small Cap	39.5	90.0	50	70	1,305.00	464.00	1,208.70	30.6	13.4	4%	6%
FEROZESONS LABORATORIES	30,186,841	0.5	150	Small Cap	69.7	28	22	6	1,119.00	515.00	519.20	7.4	18.5	4%	1%

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HABIB BANK	1,466,852,508	0.4	4,011	Mid Cap	21.7	22.6	14	15	293.50	169.10	286.54	13.2	12.7	5%	5%
MCB BANK	1,113,030,754	0.5	2,428	Mid Cap	19.7	20.5	16	16	258.50	198.00	228.59	11.6	11.2	7%	7%
UNITED BANK	1,224,179,688	0.4	2,732	Mid Cap	22.7	23.32	13	13	257.00	149.03	233.84	10.3	10.0	6%	6%
ENGRO CORPORATION	523,784,755	0.5	1,885	Mid Cap	140.5	24	24	10	389.99	276.00	377.07	2.7	15.7	6%	3%
FAUJI FERTILIZER CO	1,272,237,741	0.4	1,283	Mid Cap	13.2	10.2	11.86	9.8	122.89	102.00	105.71	8.0	10.4	11%	9%
NATIONAL BANK PAKISTAN	2,127,513,026	0.25	1,524	Small Cap	10.7	10	7.5	7.5	83.64	50.50	75.08	7.0	7.5	10%	10%
FAUJI FERTILIZER BIN QAS	934,110,000	0.25	470	Small Cap	1.4	4.5	0.5	4	59.60	45.51	52.75	36.9	11.7	1%	8%
PACKAGES	89,379,500	0.4	740	Small Cap	62.6	79.6	25	30	965.98	508.00	867.93	13.9	10.9	3%	3%
BANK ALFALAH	1,589,806,100	0.35	562	Small Cap	5.0	4.5	0	1	47.20	23.70	37.02	7.4	8.2	0%	3%
PAK SUZUKI MOTOR CO	82,299,851	0.25	523	Small Cap	33.7	50	5.5	7.5	735.00	363.01	665.85	19.8	13.3	1%	1%
PAK ELEKTRON	497,681,485	0.35	412	Small Cap	7.4	11.0	3	4	92.92	57.88	86.72	11.8	7.9	3%	5%
IGI INSURANCE	122,689,532	0.35	422	Small Cap	9.0	10	6	6	421.00	184.52	360.75	40.1	36.1	2%	2%

Source MSCI website & scstrade research

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